

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FAIRFIELD SENTRY LIMITED, et al.,

Debtors in Foreign Proceedings.

Chapter 15 Case

Case No. 10-13164 (SMB)

FAIRFIELD SENTRY LIMITED, et al. (IN
LIQUIDATION), acting by and through the
Foreign Representatives thereof,

Plaintiffs,

v.

THEODOOR GGC AMSTERDAM, et al.,

Defendants,

Adv. Pro. No. 10-03496 (SMB)

Administratively Consolidated

This Notice of Appearance is submitted in the
following Adversary Proceedings:

10-03624 10-03635 10-03636 10-03752 10-03754
10-03871 11-01244 11-02787 12-01288

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Cleary Gottlieb Steen & Hamilton LLP, by the undersigned counsel, hereby appears in the above-captioned cases as counsel to: Caceis Bank Luxembourg in Adv. Pro. Nos. 10-03624 (SMB), 10-03635 (SMB), and 10-03636 (SMB); Crédit Agricole (Miami), Crédit Lyonnais, and Crédit Lyonnais Miami in Adv. Pro. No. 10-03752 (SMB); Crédit Agricole (Suisse) SA in Adv. Pro. No. 11-01244 (SMB); Crédit Agricole Titres and CPR Online in Adv. Pro. No. 11-02787 (SMB); Cais Bank and Calyon Paris in Adv. Pro.

No. 12-01288 (SMB); CDC Ixis in Adv. Pro. No. 10-03754 (SMB); and Caceis Bank EX IXIS IS in Adv. Pro. No. 10-03871 (SMB) (collectively, the “Crédit Agricole Defendants”).

This Notice of Appearance shall not be deemed to be a waiver of the above-named parties’ rights (1) to have final orders in noncore matters entered only after de novo review by a District Court Judge, (2) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (4) to any other rights, claims, actions, setoffs, or recoupments to which the above-named parties are or may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments the above-named parties expressly reserve, or (5) to any and all defenses or objections the above-named parties may have to the claims asserted against them in this action, including, without limitation, any defense based on insufficient service of process, jurisdiction (including personal jurisdiction), or capacity to be sued.

Respectfully submitted,

Dated: January 12, 2017
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

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